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Egg Industry in India

India is among the top five egg producing countries in the world. In 2002 egg production totaled 2,000,000 metric tons, equivalent to 101.5 million cases of eggs. This was an increase of 34 percent when compared to 1995 (75.5 million cases.) Egg production is forecast to increase to 333.3 million boxes by 2020. A continuing problem is the shortage of corn, which forms 30-40 percent of the feed. The Andhra Pradesh Poultry Federation has appealed to waive the 15 percent import duty on corn and to supply wheat at export prices, which are almost 40 percent lower than market prices.

Egg Production in million cases

Country	1995	2001	% Chg
United States	208	236	14
European Union	204	205	n/c
Russia	94	95	01
China	839	1,081	29
India	76	103	36
Japan	117	117	n/c

Primary exports are table eggs and hatching eggs to the Middle East, catering to the large ethnic Indian population there. India also exports dried eggs to a few countries in European and in Asia. Stringent quality standards imposed by the EU have hampered some sales to the EU. The EU has rejected dried egg products due to higher than permissible levels of antibiotics.

Egg Exports in cases

Country	1995	2001	% Change
US	6,963,889	5,666,667	-19
European Union	6,013,889	6,577,778	09
Russia	138,889	138,889	n/c
China	1,391,667	2,877,778	107
India	61,111	847,222	1,286

This year India has benefited from the Netherland's problems exporting to the Middle East. Pre-war sentiments in the Gulf and the U.S.-Iraq military conflict led to a decrease in supplies from the Netherlands, a major exporter. In March, an outbreak of highly pathogenic avian influenza (HPAI) in the Netherlands curtailed all exports. As a result of the HPAI, the Netherlands lost over 55 percent of their table egg production.

In 2002 India's total shell egg exports almost doubled over 2001, from 558 thousand cases to 1,111 thousand cases. Dried egg exports rose 25 percent, from 4,000 metric tons in 2001 to 5,000 metric tons in 2002.

*one case equals 30 dozen eggs

**EU data is for France, Germany, Italy, Netherlands, Spain, UK

Source: USDA/Foreign Agricultural Service; United Nation's FAO; International Egg Commission; various news wires

U.S. Exports of *Hatching Eggs in dozens

	January-May		May	
	2002	2003	2002	2003
Mexico	4,744,116	5,823,456	886,942	1,038,803
Canada	4,864,174	4,996,648	924,756	963,722
Jamaica	1,890,545	1,955,326	402,728	418,650
Trinidad and Tobago	814,979	1,116,420	151,793	283,776
Nicaragua	683,251	783,180	146,700	202,800
Guyana	394,170	519,220	52,890	98,140
Brazil	374,628	490,610	134,957	216,325
Turkey	0	375,222	0	91,706
Barbados	365,520	372,904	76,860	75,810
Hungary	5,222	219,841	0	81,237
UK	905,114	204,596	53,044	43,180
Ecuador	2,730	192,750	0	12,600
Israel	0	155,582	0	0
India	0	144,789	0	68,297
France	237,633	138,252	34,540	14,435
World	16,255,267	18,030,274	3,054,632	3,748,974

*HS code 407000020

Source: U.S. Department of Commerce

U.S. Exports of *Shell Eggs in dozens

	January - May		May	
	2002	2003	2002	2003
Hong Kong	10,185,394	7,596,204	1,887,047	1,669,981
Belgium-Luxembourg	0	3,266,094	0	0
Canada	4,881,242	2,699,251	1,937,971	1,018,647
Germany	1,475	2,218,223	0	0
Cuba	482,190	1,240,560	405,000	404,700
Netherlands	1,500	661,200	0	0
China	111,720	510,757	41,227	108,210
Israel	274,830	303,919	2,670	4,020
Western Samoa	12,901	211,126	0	27,195
Denmark	0	208,560	0	0
Mexico	400,403	142,808	21,961	59,647
Korea	95,917	110,485	16,502	26,199
UAE	203,176	100,419	0	0
World	17,194,870	19,566,868	4,399,184	3,355,308

*HS code 407000040

Source: U.S. Department of Commerce

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 02, 2003	Year-To-Date			
	2003	2002/1	2003	2002
Liquid	261	249	9,703	11,118
Frozen	0	0	96	21
Dried	9	0	335	369
Total	270	249	10,134	11,508

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending August 02, 2003	Year-To-Date			
	2003	2002/1	2003	2002
Liquid	121	124	3,556	3,999
Frozen	87	111	1,847	2,215
Dried	0	87	862	3,294
Total	208	322	6,265	9,508

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 02, 2003	Year-To-Date			
	2003	2002 /1	2003	2002
Jumbo	0	0	273	1,161
Extra Large	1,160	2,226	14,897	18,280
Large	2,540	3,718	61,483	80,822
Medium	0	930	38,069	31,651
Ungraded	6,660	5,520	55,166	183,275
Misc	0	0	3,852	12,282
Total	10,360	12,394	173,740	327,471

Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION W/E 02-Aug-03

(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,133	1,499	2,632
LAST WEEK	1,105	1,459	2,564
SAME WEEK YR AGO	1,633	1,560	3,193
TO-DATE/2003	48,419	42,606	91,025
TO-DATE/2002	54,761	42,060	96,821

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	196	0	196
LAST WEEK	276	0	276
SAME WEEK YR AGO	302	33	335
TO-DATE/2003	7,906	108	8,014
TO-DATE/2002	9,784	214	9,998

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,329	1,499	2,828
LAST WEEK	1,381	1,459	2,840
SAME WEEK YR AGO	1,935	1,593	3,528
TO-DATE/2003	56,325	42,714	99,039
TO-DATE/2002	64,545	42,274	106,819

SOURCE: USDA/AMS PLTRY PROGRAMS, MARKET NEWS BR.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

08-AUG-2003				
CHICKEN				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

08-AUG-2003				
CHICKEN, WITH SKIN ADDED				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.00-16.00	81,600	-
WTD AVERAGE		15.50		
15-20%				
RANGE	15.00-18.00	10.50-16.00	2,836,000	1,245,600
WTD AVERAGE	16.20	13.06		
20% OR MORE				
RANGE	-	11.00	40,800	-
WTD AVERAGE		11.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

08-AUG-2003				
CHICKEN				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

08-AUG-2003				
CHICKEN, WITH SKIN ADDED				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.50-19.50	15.50-17.00	1,268,000	1,148,000
WTD AVERAGE	17.27	16.00		
15-20%				
RANGE	13.00-17.00	10.00-15.00	1,433,000	352,000
WTD AVERAGE	16.55	11.80		
20% OR MORE				
RANGE	-	11.00	42,000	-
WTD AVERAGE		11.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 AUGUST 2003.

The trade sentiment on tom bulk parts was steady to fully steady on drums and wings, cautiously steady to steady on necks. The trade sentiment on hen bulk parts was steady to fully steady with 2-joint wings in the strongest position. Demand fair. Offerings of hen 2-joint wings were limited with some shorting orders and others raising their offering prices, balance light to adequate. The undertone on fresh tom breast meat was steady to fully steady, however, fresh wing meat showed signs of unsettledness. Some processors were selling as much fresh wing meat as they could while utilizing frozen inventories internally. Domestic trading centered on a fair volume of fresh tom breast meat, balance light. Fresh: wing meat 36, scapula 50-55, ground breast trim 57 cents delivered. Export trading was heavy on frozen mechanically separated turkey, balance light. For export: frozen thigh trim with bone fragments 21 and fries 170 shipping point and tom necks 17 cents delivered.

FRIDAY, AUGUST 08, 2003**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	27.00		27.00	104	25.88	828
WINGS FULL-CUT - TOMS		R	22.00	18	22.00	18
WINGS, V-TYPE, TOM		R	26.50	520	26.50	520
TAILS		W	21.00	40	18.83	144
MECHANICALLY SEPARATED 2/	17.00		17.00	800	17.77	1,048
THIGH MEAT - FROZEN	52.00-53.00		52.86	280	54.42	1,260

THURSDAY, AUGUST 07, 2003**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.00-27.00		26.12	150
WINGS FULL-CUT - TOMS	22.00		22.00	18
WINGS, V-TYPE, TOM	26.50		26.50	520
TAILS		W	21.00	40
MECHANICALLY SEPARATED 2/	19.00-21.00		20.44	144
THIGH MEAT - FROZEN	50.00-70.00		58.00	320

WEDNESDAY, AUGUST 06, 2003**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		T	26.25	160
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM				
TAILS	21.00		21.00	40
MECHANICALLY SEPARATED 2/		M	20.00	104
THIGH MEAT - FROZEN		T	54.17	500

TUESDAY, AUGUST 05, 2003**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.00-26.50		26.25	160
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM		T	23.00	156
TAILS		M	18.00	104
MECHANICALLY SEPARATED 2/		M	20.00	104
THIGH MEAT - FROZEN	51.00-69.00		54.17	500

MONDAY, AUGUST 04, 2003**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	24.00-26.50		25.37	414
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM		T	23.00	156
TAILS	18.00		18.00	104
MECHANICALLY SEPARATED 2/	20.00		20.00	104
THIGH MEAT - FROZEN	50.50-51.00		50.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.